

2024 CDM+ Annual Users Conference Schedule September 23–25 • Lexington, KY

Mon 9/23	Bluegrass	Salon A	Salon B	Salon C	Salon D	Triple Crown
7:45–8:30	Registration					
8:30–9:15	Welcome and Keynote Salon					
9:15–9:45	Break					
9:45–11:00	Regional	Getting Started Contributions	Getting Started Accounting	Getting Started Membership	Searches/Custom Listings	Getting Started Attendance
11:00–11:15	Break					
11:15–12:30	DOC Search and Call	Contribution Procedures	General Ledger A**	Membership Data Management	Event Registration A**	Attendance Analysis & Reports
12:30–1:45	Lunch Provided for Attendees Magnolia (Lobby Level)					
1:45–3:00	DOC Ministerial Reporting	Administering CDM+	General Ledger B**	Membership Reports	Event Registration B**	Contribution Statements
3:00–3:15	Break					
3:15–4:30	DOC Regional with DHM/OCV	Visitor Tracking	Accounting Reports	Searches/Custom Listings	Notices	Cont. Comparison Reports
4:30–5:30	Computer Lab* Crimson Clover					

Tue 9/24						
8:15–9:15	Tips & Tricks Salon					
9:15–9:45	Break					
9:45–11:00	COG Reporting for Churches	Contributions Pledging	Accounts Payable	CDM+ Mobile	Engage Administration	Getting Started Payroll
11:00–11:15	Break					
11:15–12:30	Accounts Receivable	Getting Started Contributions	Archiving & Data Cleanup	Contact Management	Engage Giving/OPP	Payroll Procedures & Reports
12:30–1:45	Lunch Provided for Attendees Magnolia (Lobby Level)					
1:45–3:00	Roommate Facilities Manager	Contribution Procedures	Getting Started Accounting	Getting Started Membership	Engage Administration	Getting Started Attendance
3:00–3:15	Break					
3:15–4:30	Check-In/Check-Out	Contribution Statements	General Ledger A**	Membership Data Management	Engage Giving/OPP	Attendance Analysis & Reports
4:45–5:30	Future Product Preview Salon			OR	Computer Lab* Crimson Clover	

Wed 9/25						
8:15–9:30	Administering CDM+	Cont. Comparison Reports	General Ledger B**	Membership Reports	Event Registration A**	Visitor Tracking
9:30–9:45	Break					
9:45–11:00	CDM+ Mobile	Contributions Pledging	Accounts Receivable	Accounts Payable	Event Registration B**	Getting Started Payroll
11:00–11:15	Break					
11:15–12:30	Contact Management	Roommate Facilities Manager	Accounting Reports	Archiving & Data Cleanup	Notices	Payroll Procedures & Reports

* Computer lab is also open during class periods each day

** Consecutive A & B classes should be taken together

Membership & Attendance	Contributions	Accounting & Payroll	Event Registration	Roommate	Check-In/Check-Out	System Wide	Specialized Classes
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