

2025 CDM+ Annual Users Conference Schedule September 22–24 • Lexington, KY

Mon 9/22	Barrel Room	Rockbridge Reserve	Bluegrass A	Bluegrass B	Carriage Room	Cask
7:45–8:45	Registration					
8:45–9:30	Welcome and Keynote Barn					
9:30–9:45	Break					
9:45–11:00	DOC Search and Call	Getting Started Contributions	Getting Started Accounting	Getting Started Membership	Roommate Facilities Manager	COG Regional
11:00–11:15	Break					
11:15–12:30	DOC Ministerial Reporting	Contribution Procedures	General Ledger A**	Membership Data Management	Event Registration A**	COG Regional
12:30–1:45	Lunch Provided for Attendees Barn					
1:45–3:00	Regional	Contribution Statements	General Ledger B**	Membership Reports	Event Registration B**	COG Regional
3:00–3:15	Break					
3:15–4:30	Notices	Archiving & Data Cleanup	Accounting Reports	Searches/Custom Listings	Administering CDM+	COG Regional
4:30–5:30	Computer Lab* Still Room					

Tue 9/23						
8:15–9:30	Make CDM+ Work for You Barn					
9:30–9:45						
9:45–11:00	Getting Started Payroll	Contributions Pledging	Accounts Payable	CDM+ Mobile	Engage Administration	COG Regional
11:00–11:15	Break					
11:15–12:30	Payroll Procedures & Reports	Archiving & Data Cleanup	Getting Started Accounting	Contact Management	Engage Giving/OPP	COG Regional
12:30–1:45	Lunch Provided for Attendees Barn					
1:45–3:00	Getting Started Attendance	Aatrix Tax Reporting	General Ledger A**	Getting Started Membership	Engage Administration	COG Regional
3:00–3:15	Break					
3:15–4:30	Attendance Analysis & Reports	Getting Started Contributions	General Ledger B**	Membership Data Management	Engage Giving/OPP	COG Regional
4:45–5:30	Future Product Preview Barn			OR	Computer Lab* Still Room	

Wed 9/24						
8:15–9:30	Visitor Tracking	Contribution Procedures	Accounts Receivable	Membership Reports	Grow Your Giving	COG Regional
9:30–9:45	Break					
9:45–11:00	Getting Started Payroll	Contribution Statements	Accounts Payable	Searches/Custom Listings	Notices	COG Regional
11:00–11:15	Break					
11:15–12:30	Payroll Procedures & Reports	Cont. Comparison Reports	Accounting Reports	CDM+ Mobile	Check-In/Check-Out	COG Regional

* Computer lab and support appointments are also open during class periods each day

** Consecutive A & B classes should be taken together

Membership & Attendance	Contributions	Accounting & Payroll	Event Registration	Roommate	Check-In/Check-Out	System Wide	Specialized Classes
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