

2025 CDM+ Annual Users Conference
Suggested Tracks

Mon 9/22	Membership	Contributions	Accounting	Discover CDM+
9:45–11:00	Getting Started Membership	Getting Started Contributions	Getting Started Accounting	Roommate Facilities Manager
11:15–12:30	Membership Data Management	Contributions Procedures	General Ledger A	Event Registration A
1:45–3:00	Membership Reports	Contributions Statements	General Ledger B	Event Registration B
3:15–4:30	Search/Custom Listings	Searches/Custom Listings	Accounting Reports	Administering CDM+

Tue 9/23

8:15–9:30	Make CDM+ Work for You			
9:45–11:00	Engage Administration	Contributions Pledging	Getting Started Payroll	CDM+ Mobile
11:15–12:30	Archiving & Data Cleanup	Archiving & Data Cleanup	Payroll Procedures & Reports	Archiving & Data Cleanup
1:45–3:00	Getting Started Attendance	Engage Administration	Aatrix Tax Reporting	Engage Administration
3:15–4:30	Attendance Analysis & Reports	Engage Giving/OPP	Engage Giving/OPP	Engage Giving/OPP

Wed 9/24

8:15–9:30	Visitor Tracking	Grow Your Giving	Accounts Payable	Grow Your Giving
9:45–11:00	Notices	Notices	Accounts Receivable	Notices
11:15–12:30	CDM+ Mobile	Contributions Comparison Reports	CDM+ Mobile	Check-In/Check-Out

CDM+ practice in the computer lab and support appointments are also options during each class period.